

DAVE PATERSON, CFA

Senior Portfolio Manager



Dave Paterson is responsible for the management of Empire Life Multi-Strategy GIFs, a suite of segregated funds¹ which provide exposure to exchange traded funds (ETFs) and actively managed investments from third party managers.

Prior to joining Empire Life Investments Inc., Dave was Director, Public Markets Research & Analytics at a registered portfolio management firm where he was responsible for the sourcing, evaluation, and ongoing monitoring of investment products. In addition, he was also a Portfolio Manager, managing portfolios and a fund-of-fund portfolio program for registered third-party dealers.

Since 1994, Dave has specialized in investment fund research and performing ongoing analysis on thousands of mutual funds and exchange-traded funds. He produced a monthly "Investment Fund Ranking" report, a quarterly "Mutual Funds Focus List" and an "ETF Focus List" report.

Dave has a Bachelor of Commerce from the University of Windsor and is a CFA charterholder.

¹ Policies are issued by The Empire Life Insurance Company.

Empire Life Investments Inc. is the Portfolio Manager of certain Empire Life segregated funds.

Empire Life Investments Inc. is a wholly-owned subsidiary of The Empire Life Insurance Company.

A description of the key features of the individual variable insurance contract is contained in the Information Folder for the product being considered. **Any amount that is allocated to a Segregated Fund is invested at the risk of the contract owner and may increase or decrease in value.** Please read the information folder, contract and fund facts before investing.

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