

IAN FUNG, CFA

Senior Portfolio Manager



Ian joined Empire Life Investments Inc. in 2021 as a Portfolio Manager on the fixed-income team.

He is a member of the Investments Team, providing investment management for segregated funds¹.

Ian is the lead manager of the Empire Life Bond GIF². He is a manager on Empire Life Monthly Income GIF², Empire Life Asset Allocation GIF², Empire Life Balanced GIF², Empire Life Income GIF², and Empire Life Global Balanced GIF².

Ian has more than 10 years of investment industry experience with a proven background of managing a variety of credit securities. Prior to joining Empire Life Investments, he managed credit portfolios and traded securities for several independent Canadian wealth management firms.

Ian holds a Bachelor of Arts, in Economics from Queen's University, and is also a CFA charterholder.

¹ Policies are issued by The Empire Life Insurance Company.

² This is the marketing name for the fund. The legal name excludes "Empire Life" and "GIF" and includes "Fund" at the end of the name.

Empire Life Investments Inc. is the Portfolio Manager of the Empire Life segregated funds.

Empire Life Investments Inc. is a wholly-owned subsidiary of The Empire Life Insurance Company.

A description of the key features of the individual variable insurance contract is contained in the Information Folder for the product being considered. **Any amount that is allocated to a Segregated Fund is invested at the risk of the contract owner and may increase or decrease in value.** Please read the information folder, contract and fund facts before investing.

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