

## Personal Information

Your Name	Date of birth (dd/mm/yyyy)	S.I.N	
Place of Birth (if outside Canada)*	<input type="radio"/> Male <input type="radio"/> Female	Citizenship	
Address (number, street)	City	Province	Postal Code
Home telephone	Cell phone	Email	

Spouse/Partner Name	Date of birth (dd/mm/yyyy)	S.I.N
Place of Birth (if outside Canada)*	<input type="radio"/> Male <input type="radio"/> Female	Citizenship
Cell Phone	Email	

\*You may be considered to be a taxpayer of another country and/or be required to file certain forms to foreign tax departments because of where you were born and in some cases the birthplace of your parents and when they moved to Canada.

1. Children	Age	<input type="radio"/> Male <input type="radio"/> Female	Place of Birth (if outside Canada)*
2. Children	Age	<input type="radio"/> Male <input type="radio"/> Female	Place of Birth (if outside Canada)*
3. Children	Age	<input type="radio"/> Male <input type="radio"/> Female	Place of Birth (if outside Canada)*
4. Children	Age	<input type="radio"/> Male <input type="radio"/> Female	Place of Birth (if outside Canada)*

Your Employer	Work phone	Ext.
Work Address	Email:	
Spouse/Partner Employer	Work phone	Ext.
Work Address	Email:	

## Children's Family

1. Spouse/Partner	Grandchildren
2. Spouse/Partner	Grandchildren
3. Spouse/Partner	Grandchildren
4. Spouse/Partner	Grandchildren

Advisor notes, comments and recommendations