

# Household Net Worth Statement

## ASSETS

### Savings and Investments

Chequing Account(s)	
Savings Account(s)	
Canada Saving Bonds	
GICs/term deposits	
Stocks	
RRSPs/RRIFS, LIRAs	
Pension Plan Values	

### Real Estate

Home	
Farm Property	
Other Real Estate	

### Personal Property

Vehicles	
Furniture	

### Business Interests

Value of Business Interest	
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Bonds	
Mutual Funds	
Segregated funds	
Receivables	
Other Investments	
DPSP	
Life Insurance cash value	

Jewelry	
Other Assets	

Subtotal	
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Total	
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## LIABILITIES

### Non-Deductible Debt

Mortgage on Home	
Other Mortgage	
Credit Cards	
Car Loans	
Business Loans	
RRSP Loans	

Personal Loan	
Income Tax Owing	
Loans from Family	
Other Debts	
Investment Loans	

Total Liabilities	
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Net Total	
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Advisor notes, comments and recommendations